

# **Patch Perfect:**

Practical Guide to
Application Management:

From Deployment to Decommissioning



# Patch Management Best Practices:

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### Introduction

Application management is not just about deploying software, it's about ensuring applications run securely, stay updated, and meet organizational needs throughout their lifecycle. Poor management can lead to security vulnerabilities, compliance issues, downtime, and unnecessary costs, all of which disrupt operations and expose sensitive data. As organizations increasingly rely on complex software ecosystems mastering application management is essential to avoid inefficiencies and security gaps.

This eBook provides a practical framework for mastering application management. We'll guide you through best practices and actionable steps from deployment to decommissioning. Additionally, we'll highlight tools like the ROI calculator, Patch Insights, and Patch My PC to simplify processes, enhance security, and optimize workflows.

### The Lifecycle of Application Management



Managing applications effectively involves several interconnected stages that ensure tools remain functional, secure, and compliant:

- **1. Deployment:** Efficiently delivering applications to the right devices. Automation ensures consistent rollouts, reducing manual errors and deployment delays.
- **2. Configuration:** Standardizing settings to maintain security and compliance. Misconfigurations can lead to vulnerabilities or regulatory non-compliance, especially in industries like healthcare and finance.
- **3. Patching:** Keeping applications updated to address vulnerabilities and improve functionality. Automated patching tools like Patch My PC simplify this process by integrating with Intune or SCCM.
- **4. Monitoring:** Tracking usage and performance to optimize resources and identify underutilized tools. Proactive monitoring helps detect software inefficiencies early.
- **5. Decommissioning:** Safely removing outdated or unused applications to reduce attack surfaces and reclaim resources. This is especially critical for applications that no longer receive updates or support.

#### **Common Challenges and Solution**

• Challenge: Configuration drift due to inconsistent deployments.

**Solution:** Use deployment templates and automation to maintain uniformity.

**Challenge:** Missed patches, leaving systems exposed to vulnerabilities.

Solution: Automate patch schedules and prioritize critical updates.

**Example of a Real-World Solution:** By automating third-party application patching, ensuring timely application updates, and reducing manual intervention, customers like the Manchester University NHS Foundation Trust enhanced the security posture of their entire organization.

Source: Patch My PC

# **Automating Application Deployment**



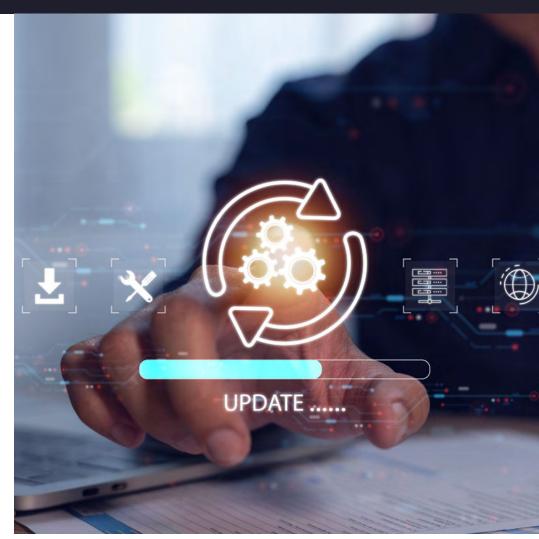
#### **Why Automation Matters**

Manual deployment is slow and prone to human error. Automation reduces complexity, ensures consistency, and accelerates rollouts across your organization.

#### **How to Leverage Automation**

- Use deployment tools to package and distribute application packages across devices.
- Integrate pre-deployment checks to detect and resolve compatibility issues.
- Schedule deployments during non-peak hours to minimize disruptions.
- Log outcomes to analyze deployment success rates and identify bottlenecks.
- Leverage reporting tools to monitor progress and gather actionable insights.

**Example:** Automating the deployment of a productivity suite with pre-configured settings for different departments reduces time spent on manual installations and ensures compliance. Using tools like Patch My PC can streamline this process by integrating automation into existing systems like Intune or SCCM.



### Securing Application Access with AppLocker and WDAC



#### Why Application Control is Essential

Without proper controls users can install unauthorized or risky software, exposing the organization to security threats like malware or data breaches. Application control tools, such as AppLocker and WDAC, mitigate these risks by enforcing strict policies.

#### How AppLocker and WDAC Work

- AppLocker: Enforces rules on which users or groups can run specified applications based on publishers, paths, or file hashes.
- Application Control for Business AKA WDAC: Allows only trusted, signed applications to run, providing robust protection against unauthorized software.

If you want to implement AppLocker or Application Control for Business, you also need to ensure your users are not members of the local administrator's group.

#### Reducing Risks by Limiting Local Admin Rights

Users with local admin privileges can inadvertently install risky software. Removing these rights and using centralized management ensures that only approved tools are deployed and maintained.

#### **Best Practices for Application Control**

- 1. Start with audit mode to test rules before enforcing them.
- 2. Regularly review and update rules to reflect application changes.
- 3. Pair application control with automated patching to maintain security.

For detailed guidance on implementing WDAC, refer to this <u>blog on App Control</u> for Business.

## **Pre-Deployment and Cleanup Strategies**



#### **Why Cleanups Matter**

Deploying new applications without cleaning up outdated versions or leftover data is a recipe for inefficiency. Over time, orphaned files, unused software, and outdated registry entries can pile up, leading to:

- System Clutter: Unnecessary files and data slow down machines and consume valuable resources.
- Compatibility Issues: Residual components from previous versions can interfere with new installations.
- Increased Vulnerabilities: Old, unused software can become an entry point for security threats.

While cleanup is often skipped in the rush to deploy, taking the time to ensure a clean slate can vastly improve performance and reliability. Ensuring a fresh installation occasionally—whether through a thorough cleanup or even a complete system reimage—can be a valuable long-term strategy for maintaining secure and efficient devices.

#### **Steps for Effective Cleanup**

- **1. Automate the Removal of Old Applications:** Use tools like Intune or SCCM to automatically detect and uninstall outdated or conflicting software before deploying updates. For third-party tools, Patch My PC can integrate predeployment cleanup as part of its workflows.
- **2. Schedule Periodic Full System Refreshes:** Instead of just cleaning up files consider scheduling full reimaging for some devices, particularly older ones. This ensures that PCs stay free of accumulated bloat, guaranteeing optimal performance and security.
- **3. Clear Residual Data During Deployment:** Many applications leave behind unnecessary files or registry keys when uninstalled. Employ deployment scripts to handle cleanup tasks like removing directories, purging old logs, and resetting configurations.
- **4. Validate Cleanup Results:** After the cleanup process run verification tools to ensure no conflicting files remain and the system is ready for the new application. This helps deployments run without unexpected issues.

#### A Clean PC as a Strategy

In environments where IT manages long-term deployments a regular cleanup or reimaging schedule ensures that devices remain performant. For example, annual system refreshes for a fleet of laptops can prevent legacy data from interfering with daily workflows. Over time, this reduces IT troubleshooting time and extends device lifespans.

## **Enhancing Application Usage Insights**



#### The Value of Monitoring

Understanding how applications are used is not just about tracking licenses, it's an integral part of the application lifecycle. Chapter I outlined the importance of monitoring as a stage that connects deployment, configuration, and patching. Monitoring ensures your applications remain relevant, efficient, and compliant throughout their lifecycle. Without it you risk keeping underused or outdated software in your environment which can lead to inefficiencies and increased costs

For example, monitoring tools help ensure deployed applications are used as intended. If an application sees minimal adoption, IT teams can decide whether to reassign licenses, adjust configurations, or even decommission it altogether.

#### **How to Monitor Effectively**

- Use metering tools to track application usage data. This helps identify unused or underutilized applications that may consume costly licenses, enabling you to reallocate or cancel them to optimize expenses.
- Generate reports to identify high-priority applications requiring updates.
- Leverage tools like Patch Insights to gain visibility into patch status and vulnerabilities.
- Assess the financial impact of application management using the Patch My PC ROI Tool. This tool calculates the potential cost savings from automating application updates, highlighting the value of a streamlined patch management strategy.

**Example:** Leveraging Patch Insights ensures you address critical vulnerabilities effectively while the ROI Tool highlights automation's financial benefits, helping secure executive buy-in for IT investments.

### **Leveraging Custom Scripts and Automation**



#### **Custom Scripts in Deployment**

Custom scripts provide flexibility and precision when managing complex deployments. Whether it's configuring unique user settings, defining the licensing server, or automating repetitive tasks scripts reduce manual intervention and improve consistency. The PowerShell App Deployment Toolkit (PSADT) stands out as a reliable framework for advanced deployments, offering features like pre-checks and additional logging.

Custom scripts also enable IT teams to tailor deployments for different environments. As examples, scripts can ensure that critical configurations are applied during installation or that legacy application remnants are removed before deployment begins.

#### **Best Practices for Using Custom Scripts**

- **1. Test Scripts Thoroughly:** Always validate scripts in a sandbox or isolated environment before applying them to production systems to prevent unintended issues.
- **2. Use Version Control:** Store and manage scripts in a secure, version-controlled repository to ensure traceability and reduce errors.
- **3. Implement Robust** Logging: Enable detailed logging to provide insights into the deployment process and quickly identify any failures.

# **Incident Response**



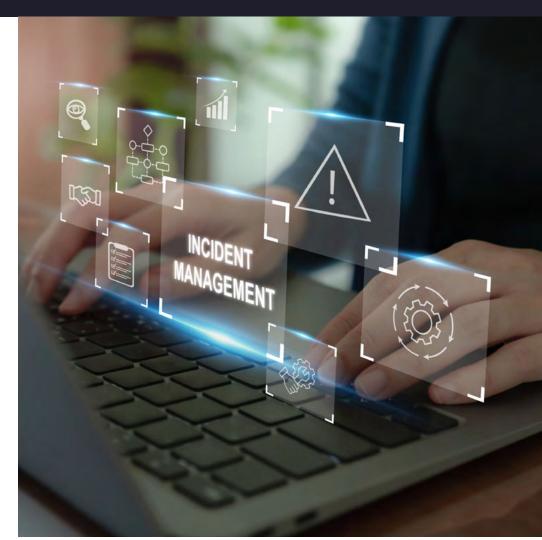
When deployments fail or result in misconfigurations a quick response is critical. Incorporate rollback mechanisms to revert systems to a known good state, minimizing downtime and potential issues.

#### Addressing Security Risks Through CVE Monitoring

Monitoring and mitigating Common Vulnerabilities and Exposures (CVEs) is an essential aspect of application management. Tools like Patch Insights help identify vulnerabilities in installed software and prioritize critical patches. Custom scripts can enhance this process by automating vulnerability scans, applying security updates, and generating compliance reports

#### **Best Practices for CVE Management**

- Integrate CVE monitoring into your regular workflows to identify security risks promptly.
- Automate high-priority patch deployments for critical vulnerabilities to reduce exposure windows.
- Develop scripts that generate compliance reports, ensuring adherence to regulatory and security standards.
- Schedule regular vulnerability scans to stay ahead of emerging threats.



### Scheduling and Failure Management



#### **Smart Scheduling for Effective Deployments**

Scheduling deployments during non-work hours minimizes disruptions and ensures users can remain productive while updates or installations occur in the background. Global or remote teams require staggered scheduling to accommodate varying time zones and working hours.

#### **Key Strategies for Smart Scheduling**

- Use deployment tools like Microsoft Intune or SCCM to set precise scheduling windows.
- Coordinate with departments to identify low-usage periods for resourceheavy deployments.
- Stagger deployments across regions to prevent bandwidth issues and network congestion.

#### **Proactive Failure Management**

Deployments don't always go as planned, but proactive measures can help mitigate the impact of failures. Using tools and strategies to predict and address issues improves overall success rates.

- 1. Enable automatic retries for failed installations during system restarts.
- 2. Use deployment logs to identify patterns and root causes of recurring failures.
- 3. Leverage analytics tools to predict potential problems based on historical trends.
- 4. Create a centralized failure tracking system to ensure IT teams address common issues efficiently.

#### The Importance of Communication

Proactively informing users about planned deployments and potential system downtime ensures smoother rollouts. IT teams should:

- 1. Send notifications about upcoming important application deployments.
- 2. Provide timelines and steps users should follow in case of issues.
- 3. Share post-deployment updates to confirm success and highlight resolved issues.

Scheduling and failure management are critical to ensuring successful and minimally disruptive deployments. Coupling smart scheduling with robust failure management practices can dramatically improve efficiency and user satisfaction.

### **Managing Application Onboarding**



#### **Streamlining Onboarding Packages**

Efficient onboarding ensures new employees are productive from day one while reducing IT overhead. Preconfigured packages are key to a smooth process.

#### **Best Practices for Onboarding:**

- Preconfigure Essential Applications: Include productivity, communication, and security tools in device setups.
- Tailor by Departments: Provide department-specific apps, like Adobe Creative Cloud for marketing or Visual Studio for developers.
- Automate Workflows: Use Intune or SCCM to deploy applications and settings automatically during enrollment.
- Document Processes: Standardized workflows ensure consistency across all onboarding setups.

#### **Reducing Onboarding Risks**

New hires often have limited technical experience which can lead to accidental misconfigurations or the installation of unauthorized applications. Limiting local admin rights during onboarding reduces these risks and ensures new devices remain compliant.

#### **Best Practices for Minimizing Risks:**

- Centralized Control: Enforce application management through Intune or SCCM to ensure only approved software is deployed.
- Restrict Local Admin Rights: Prevent new hires from installing unapproved applications or making critical changes to the system.
- Apply Application Control Policies: Implement tools like WDAC or AppLocker to enforce rules on application execution, protecting the device from unauthorized or risky software.

#### Tying Onboarding to the Application Lifecycle

Onboarding is the first step in the application lifecycle for new employees. By ensuring applications are properly deployed, configured, and monitored from day one organizations set the stage for effective management throughout the application's lifecycle. Proper onboarding also ensures long-term compliance and security by aligning with organizational policies.



### **Conclusion:**

# Taking Control of Application Management

Effective application management is more than just deploying software. Keeping applications updated, optimizing performance, and ensuring smooth onboarding and decommissioning are essential for maintaining an efficient IT environment. By automating patching, managing deployments proactively, and monitoring application usage, IT teams can reduce complexity and improve reliability.

#### **Key Takeaways:**

- Automating deployments, patching, and cleanup reduces manual effort and prevents outdated applications from causing issues.
- Managing the full application lifecycle, from onboarding to decommissioning, ensures better efficiency and resource optimization.
- Monitoring application usage helps IT teams improve visibility, optimize licensing, and remove unnecessary software.

Patch My PC simplifies application management by automating patching, improving update workflows, and reducing the complexity of maintaining applications throughout their lifecycle. For more insights on managing and maintaining applications effectively, check out our dedicated eBook on patching and vulnerability management.